

## PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
CERES	412 283	352	761 120	722
KLEIN KAROO	266 293	238	2 410 862	2 874
PIKETBERG	225 159	225	71 690	68
NOTHERN PROVINCE	164 446	221	16 581	29
WOLSELEY / TULBAGH	227 550	184	559 109	604
PAARL	127 812	127	19 680	30
FREE STATE	33 331	80	7 725	19
MPUMALANGA	39 619	59	48 530	76
GAUTENG	24 728	36	953	1
NORTH WEST	54 863	36	7 972	6
LANGKLOOF EAST	26 757	28	114 587	119
HEXVALLY	31 999	26	96 549	108
EASTERN CAPE	18 624	24	27 537	34
FRANSCHHOEK	13 566	20	11 110	16
SOUTHERN CAPE	9 639	13	238 163	347
STELLENBOSCH	15 738	11	26 582	20
UPPER ORANGE RIVER	5 000	8	0	0
WORCESTER	9 847	6	302 874	352
GROENLAND	8 659	6	11 082	15
LANGKLOOF WEST	4 250	4	15 410	17
VILLIERSDORP / VYEBOOM	4 997	4	173 377	168
LOWER ORANGE RIVER	18	0,03	174	0,5
KWAZULU NATAL	0	0	5 334	6
<b>TOTAL</b>	<b>1 725 178</b>	<b>1 707</b>	<b>4 927 001</b>	<b>5 632</b>

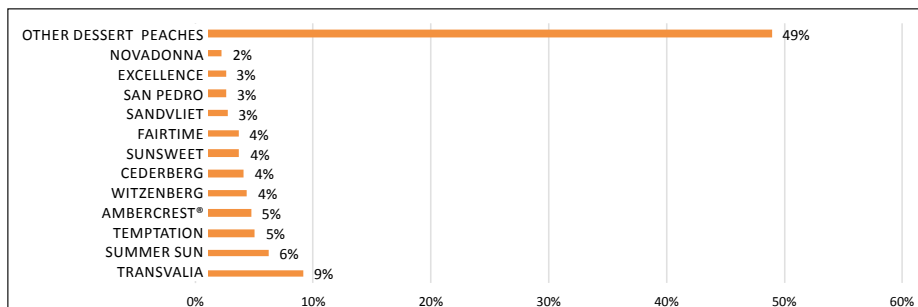
SOURCE: HORTGRO TREE CENSUS, 2016

## AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2011	2012	2013	2014	2015	2016
TRANSVALIA	191	182	186	182	162	156
SUMMER SUN	86	89	98	100	104	106
TEMPTATION	38	65	78	80	86	86
AMBERCREST®	24	35	48	50	76	80
WITZENBERG	80	80	79	78	76	75
CEDERBERG	66	65	71	71	70	70
SUNSWEEP	85	80	72	73	69	64
FAIRTIME	67	65	63	63	62	62
SANDVLIET	0	10	21	29	37	46
SAN PEDRO	59	58	52	52	48	44
EXCELLENCE	56	52	48	44	45	44
NOVADONNA	54	56	55	48	39	38
OTHER DESSERT PEACHES	846	855	881	922	839	835
<b>TOTAL</b>	<b>1 652</b>	<b>1 693</b>	<b>1 752</b>	<b>1 791</b>	<b>1 713</b>	<b>1 707</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>2%</b>	<b>3%</b>	<b>2%</b>	<b>-4%</b>	<b>0%</b>

SOURCE: HORTGRO TREE CENSUS, 2016

## CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



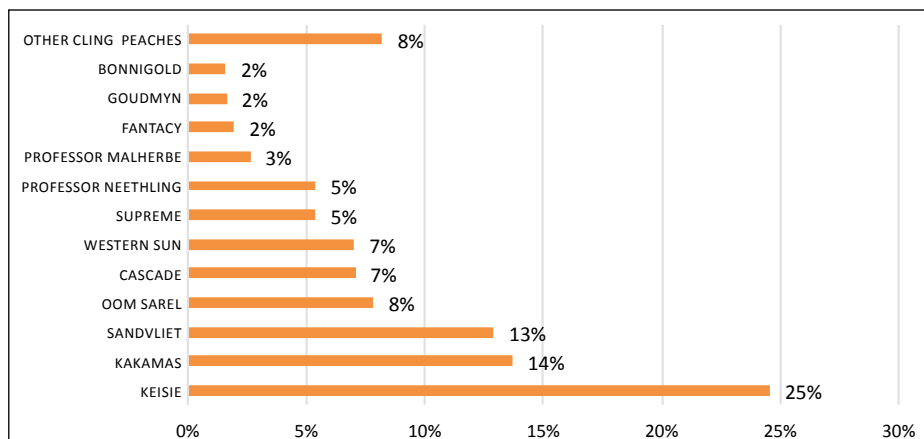
SOURCE: HORTGRO TREE CENSUS, 2016

## AREA PLANTED PER CULTIVAR (HECTARES)

CLING PEACHES	2011	2012	2013	2014	2015	2016
KEISIE	1 449	1 420	1 401	1 394	1 383	1 384
KAKAMAS	1 040	911	865	854	814	771
SANDVLIET	721	689	696	697	710	724
OOM SAREL	673	581	527	498	491	440
CASCADE	178	233	280	323	364	405
WESTERN SUN	467	439	417	418	404	387
SUPREME	306	298	307	307	297	307
PROFESSOR NEETHLING	512	431	351	340	322	303
PROFESSOR MALHERBE	226	192	183	175	163	143
FANTASY	71	80	80	87	102	115
GOUDMYN	117	108	102	99	85	93
BONNIGOLD	112	107	100	92	88	92
OTHER CLING PEACHES	417	395	383	388	450	466
<b>TOTAL</b>	<b>6 289</b>	<b>5 885</b>	<b>5 690</b>	<b>5 671</b>	<b>5 673</b>	<b>5 632</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-6%</b>	<b>-3%</b>	<b>0%</b>	<b>0%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2016

## CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2016

## DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0-2 YRS	3-5 YRS	6-15 YRS	16-18 YRS	18+ YEARS
TRANSVALIA	0	3	34	30	90
SUMMER SUN	5	12	79	3	7
TEMPTATION	2	36	48	0	0
AMBERCREST®	0	31	47	1	1
WITZENBERG	0	0	63	10	2
CEDERBERG	0	6	64	0	0
SUNSWEEP	1	1	41	17	4
FAIRTIME	1	1	21	11	29
EXPERIMENTAL	0	19	37	1	0
SANDVLIET	21	14	9	0	2
SAN PEDRO	0	0	2	2	40
EXCELLENCE	0	0	27	6	10
NOVADONNA	0	6	7	7	18
SUNCREST	0	0	13	7	17
EARLIGRANDE	0	0	13	4	19
RICH LADY	0	2	32	0	0
JIM DANDY	0	3	27	0	0
OTHER DESSERT PEACHES	40	112	298	44	147
<b>TOTAL</b>	<b>70</b>	<b>245</b>	<b>862</b>	<b>143</b>	<b>387</b>
<b>% OF TOTAL AREA (HA)</b>	<b>4%</b>	<b>14%</b>	<b>50%</b>	<b>8%</b>	<b>23%</b>

SOURCE: HORTGRO TREE CENSUS, 2016

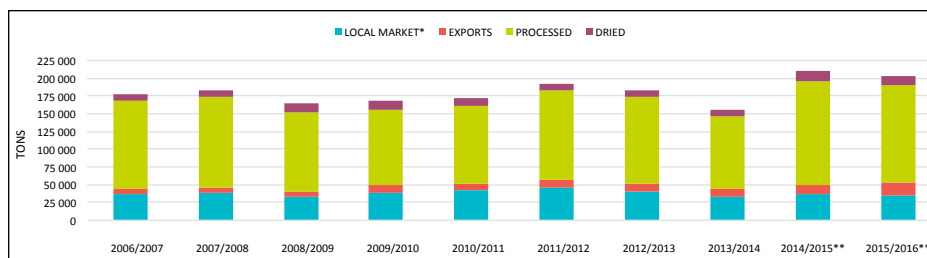
## CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0-2 YRS	3-5 YRS	6-15 YRS	16-18 YRS	18+ YEARS
KEISIE	51	74	578	465	215
KAKAMAS	13	21	291	120	326
SANDVLIET	58	63	255	162	186
OOM SAREL	15	29	89	36	271
CASCADE	82	131	193	0	0
WESTERN SUN	0	0	336	46	5
SUPREME	15	15	274	3	0
PROFESSOR NEETHLING	0	0	1	13	289
PROFESSOR MALHERBE	3	1	16	14	110
FANTASY	21	15	79	0	0
GOUDMYN	0	3	20	4	66
BONNIGOLD	0	11	34	8	39
AUTUMN CRUNCH	36	16	39	0	0
WOLTEMADE	0	0	7	5	75
GOLDEN PRIDE	20	29	34	0	0
FIESTA GOLD	0	9	39	0	0
OTHER CLING PEACHES	0	7	55	9	86
<b>TOTAL</b>	<b>315</b>	<b>424</b>	<b>2 340</b>	<b>885</b>	<b>1 668</b>
<b>% OF TOTAL AREA (HA)</b>	<b>6%</b>	<b>8%</b>	<b>42%</b>	<b>16%</b>	<b>30%</b>

SOURCE: HORTGRO TREE CENSUS, 2016

## CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2006/2007	177 571	37 344	6 745	124 860	8 622	-
2007/2008	182 784	38 952	7 416	128 045	8 372	3%
2008/2009	164 286	32 673	7 359	112 487	11 767	-10%
2009/2010	167 353	39 352	9 350	106 773	11 878	2%
2010/2011	171 104	42 627	8 815	108 912	10 750	2%
2011/2012	191 673	45 585	11 388	125 706	8 994	12%
2012/2013	184 051	40 675	11 209	121 539	10 628	-4%
2013/2014	155 864	33 938	11 301	102 347	8 278	-15%
2014/2015**	211 465	37 280	14 314	146 148	13 723	36%
2015/2016**	203 990	35 864	15 582	137 733	14 812	-4%
<b>AVERAGE CROP DISTRIBUTION (%)</b>		<b>21%</b>	<b>6%</b>	<b>67%</b>	<b>6%</b>	



SOURCE: DAFF/PPECB, 2016

\*Market sales & direct sales to supermarkets

\*\*Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

## HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

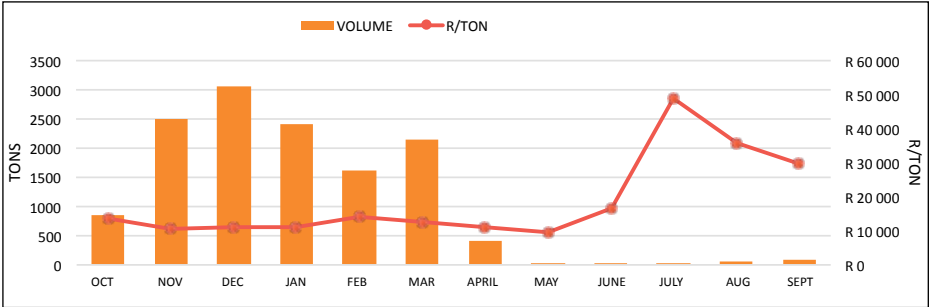
YEAR OCT - SEPT	SALES ON MARKETS*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	%
2006/2007	4 667	9 099	1 356	22 768	235 665	427 750	-
2007/2008	5 234	10 188	1 429	23 773	279 439	486 152	14%
2008/2009	6 362	12 696	1 767	37 891	301 316	538 015	11%
2009/2010	6 005	13 856	1 480	37 244	365 874	561 108	4%
2010/2011	6 692	14 201	1 575	28 715	410 424	610 725	9%
2011/2012	6 941	15 314	1 920	24 852	484 991	751 172	23%
2012/2013	8 027	16 743	2 205	28 274	507 905	804 169	7%
2013/2014	9 396	19 403	2 653	32 884	524 138	828 581	3%
2014/2015**	9 977	21 214	3 133	71 781	645 759	1 175 410	42%
2015/2016**	11 339	25 680	3 687	65 234	843 043	1 416 101	20%

SOURCE: DAFF, 2016

\*Sales on major local fresh produce markets

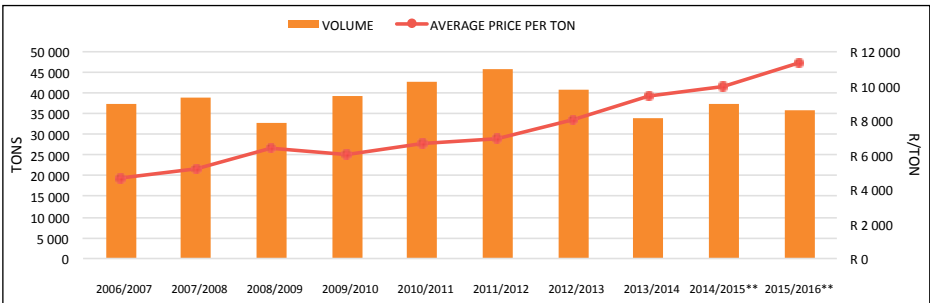
\*\*Last 2 seasons subject to possible adjustments

# LOCAL MARKET SALES 2015/2016: PEACHES



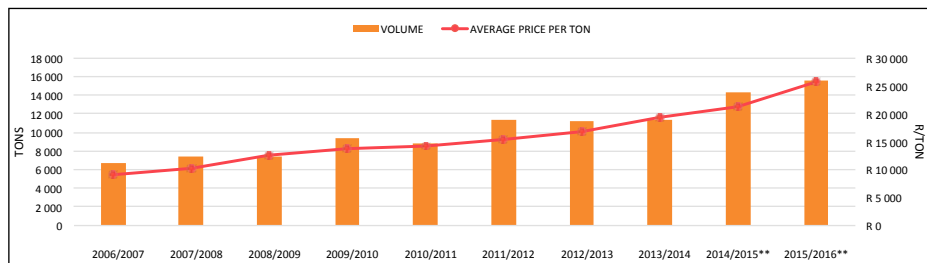
SOURCE: DAFF, 2016  
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

# LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



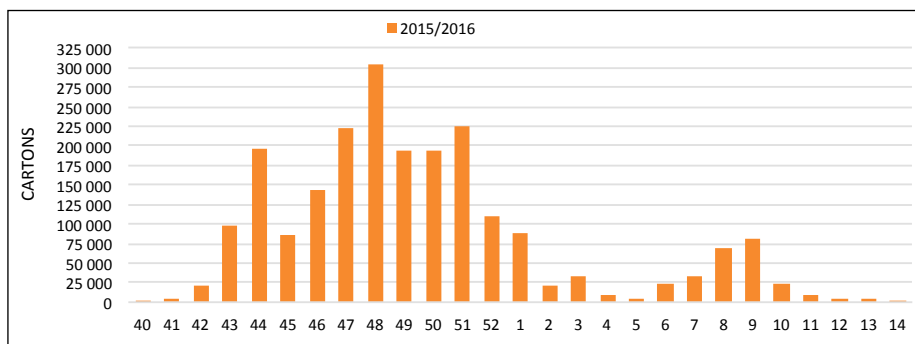
SOURCE: DAFF, 2016

## EXPORT HISTORICAL SALES: PEACHES & NECTARINES



SOURCE: DAFF; PPECB, 2016

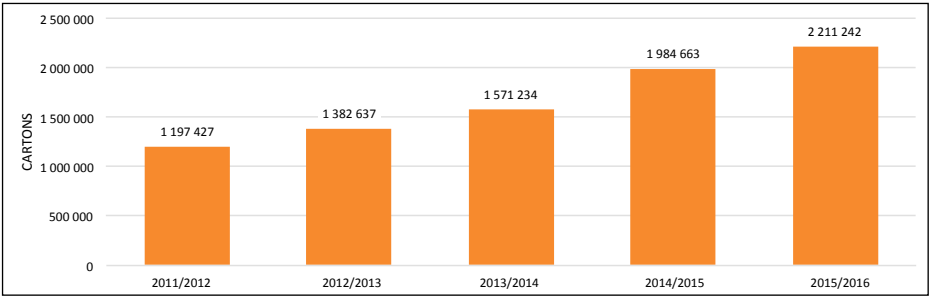
## PASSED FOR EXPORT PER WEEK: PEACHES



SOURCE: PPECB, 2016

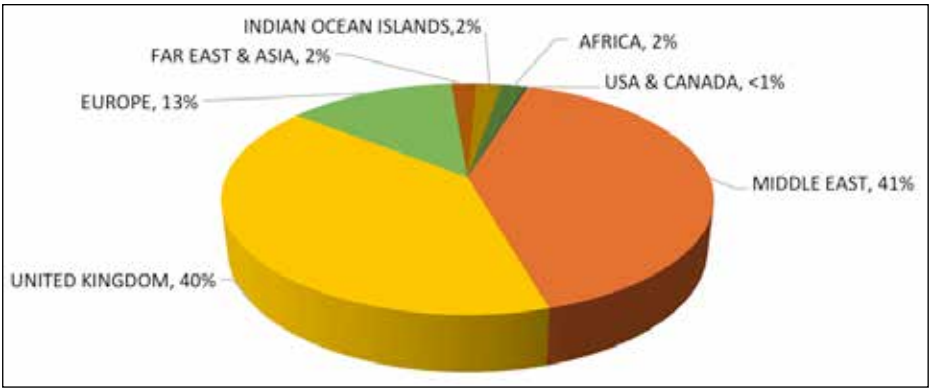
\* 2.5 kg equivalent cartons

## PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2016  
 \* 2.5 kg equivalent cartons

## PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2016

## CARTONS PASSED FOR EXPORT PER CULTIVAR: PEACHES

CULTIVAR	2012/2013	2013/2014	2014/2015	2015/2016	% CHANGE 15/16 VS 14/15
TRANSVALIA	256 791	335 512	277 216	284 324	3%
TEMPTATION	36 122	88 575	166 558	241 891	45%
AMBERCREST®	72 550	104 850	156 184	211 431	35%
JIM DANDY	116 928	110 041	141 004	153 409	9%
BRITTANEY LANE	70 226	75 301	93 351	146 679	57%
RICH LADY	102 992	102 917	137 811	128 923	-6%
FAIRTIME	121 476	115 306	101 400	126 125	24%
SUMMERTIME	2 060	25 721	54 626	84 781	55%
SPRING PRINCESS	11 955	21 581	96 454	73 898	-23%
MAJESTIC DELIGHT	8 453	27 213	61 880	67 812	10%
SCARLET RICH	27 192	29 520	49 395	49 176	0%
JULIENICE	17 468	22 821	32 491	34 822	7%
EARLIBLUSH	6 545	20 735	17 399	33 495	93%
JULIEPRETTY	12 477	10 474	22 794	32 691	43%
SAN PEDRO	68 885	43 157	50 346	31 602	-37%
NOVADONNA	57 078	51 623	42 155	30 137	-29%
SUMMER ZEE	34 000	24 626	38 380	29 367	-23%
SNOW PRINCESS	18 041	7 935	8 874	28 125	217%
EXCELLENCE	43 152	38 410	59 925	26 452	-56%
DECEMBER PRINCESS	15 726	23 462	24 388	25 748	6%
EARLRICH	17 121	20 021	27 845	22 809	-18%
SNOW ANGEL	678	5 204	21 466	19 577	-9%
CRIMSON DELIGHT	1 967	9 452	25 461	18 853	-26%
STARPEACH2	1 977	1 318	8 198	16 632	103%
SNOWCREST	28 561	23 671	15 900	16 193	2%
EARLIGRANDE	26 830	24 699	30 590	14 126	-54%
SWEET DECEMBER	15 330	7 278	12 110	13 944	15%
PRINCESS TIME	0	0	1 616	13 079	709%
SWEET DREAM	13 475	14 876	11 189	12 849	15%
OTHER	176 582	184 934	197 657	222 292	12%
<b>TOTAL</b>	<b>1 382 637</b>	<b>1 571 234</b>	<b>1 984 663</b>	<b>2 211 242</b>	
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>14%</b>	<b>26%</b>	<b>11%</b>	

SOURCE: PPECB, 2016

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

2.5 Kg equivalent cartons



## NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	1 341 793	858
WOLSELEY / TULBAGH	357 414	275
NORTHERN PROVINCE	238 392	210
PAARL	241 781	199
KLEIN KAROO	236 374	189
PIKETBERG	100 817	84
WORCESTER	84 161	64
LANGKLOOF EAST	61 085	51
STELLENBOSCH	67 598	46
VILLIERSDORP / VYEBOOM	50 343	43
MPUMALANGA	16 412	20
GAUTENG	13 759	20
FRANSCHHOEK	22 674	20
EASTERN CAPE	12 573	15
LANGKLOOF WEST	23 787	11
GROENLAND	11 072	9
FREE STATE	3 883	7
LOWER ORANGE RIVER	5 514	4
NAMAKWALAND	6 104	4
SOUTHERN CAPE	1 225	1
UPPER ORANGE RIVER	460	1
<b>TOTAL</b>	<b>2 897 221</b>	<b>2 131</b>

SOURCE: HORTGRO TREE CENSUS, 2016

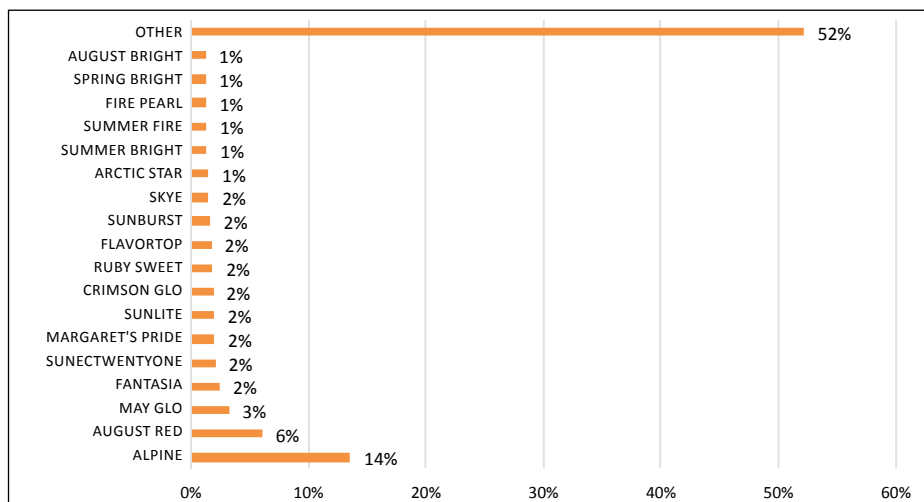


## AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2011	2012	2013	2014	2015	2016
ALPINE	328	334	324	327	309	293
AUGUST RED	105	117	124	123	125	132
MAY GLO	128	104	92	85	74	70
FANTASIA	67	55	55	53	53	53
SUNECTWENTYONE	16	26	31	33	35	45
MARGARET'S PRIDE	73	60	60	57	53	44
SUNLITE	67	54	46	44	44	42
RUBY SWEET	80	72	56	49	43	40
CRIMSON GLO	42	41	51	49	40	39
FLAVORTOP	47	41	43	43	38	37
SUNBURST	31	36	36	35	35	35
SKYE	23	30	32	32	32	33
SUMMER BRIGHT	32	29	33	32	29	29
ARCTIC STAR	35	35	38	34	33	29
SUMMER FIRE	19	20	27	27	24	28
FIRE PEARL	16	23	29	29	27	28
SPRING BRIGHT	28	25	31	31	28	27
AUGUST BRIGHT	10	20	33	33	30	27
OTHER	1 010	1 017	1 100	1 110	1 091	1 100
<b>TOTAL</b>	<b>2 158</b>	<b>2 140</b>	<b>2 239</b>	<b>2 228</b>	<b>2 145</b>	<b>2 131</b>
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-1%</b>	<b>5%</b>	<b>-1%</b>	<b>-4%</b>	<b>-1%</b>

SOURCE: HORTGRO TREE CENSUS, 2016

## CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



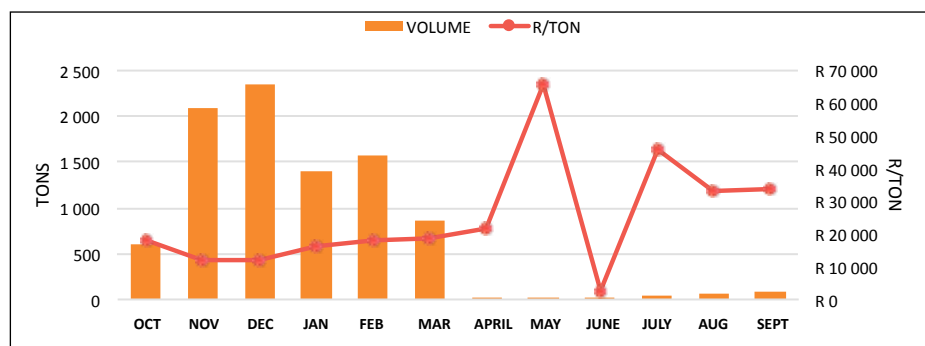
SOURCE: HORTGRO TREE CENSUS, 2016

## NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0-2 YRS	3-5 YRS	6-15 YRS	16-18 YRS	18+ YEARS
ALPINE	7	8	143	121	14
AUGUST RED	5	25	70	8	24
MAY GLO	0	1	15	27	27
FANTASIA	2	2	2	0	47
SUNECTWENTYONE	8	12	25	0	0
MARGARET'S PRIDE	0	0	13	3	28
SUNLITE	0	0	4	2	35
RUBY SWEET	0	0	40	0	0
CRIMSON GLO	0	0	39	0	0
FLAVORTOP	0	2	7	0	29
SUNBURST	0	4	32	0	0
SKYE	2	8	22	0	0
SUMMER BRIGHT	7	0	20	2	0
ARCTIC STAR	0	2	27	0	0
SUMMER FIRE	5	5	18	0	0
FIRE PEARL	5	3	20	0	0
SPRING BRIGHT	0	3	22	2	0
AUGUST BRIGHT	0	17	10	0	0
CRIMSON BLAZE	0	4	21	1	0
N47-13(LUCIANA)	20	1	5	0	0
OTHER	123	155	631	33	108
<b>TOTAL</b>	<b>183</b>	<b>251</b>	<b>1 187</b>	<b>200</b>	<b>311</b>
<b>% OF TOTAL AREA (HA)</b>	<b>9%</b>	<b>12%</b>	<b>56%</b>	<b>9%</b>	<b>15%</b>

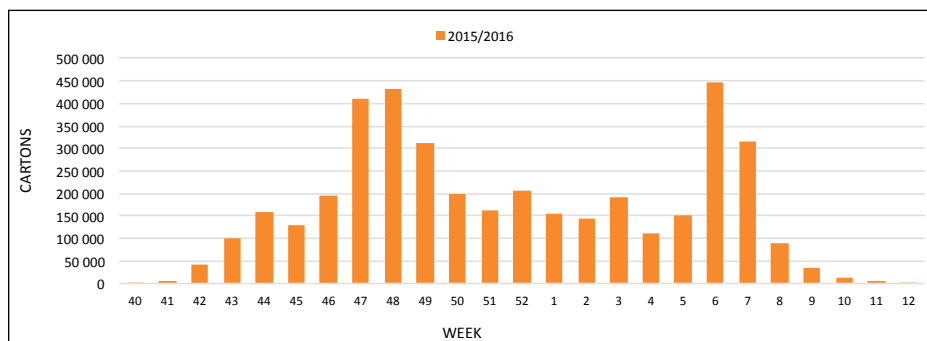
SOURCE: HORTGRO TREE CENSUS, 2016

## NECTARINE LOCAL MARKET SALES 2015/2016



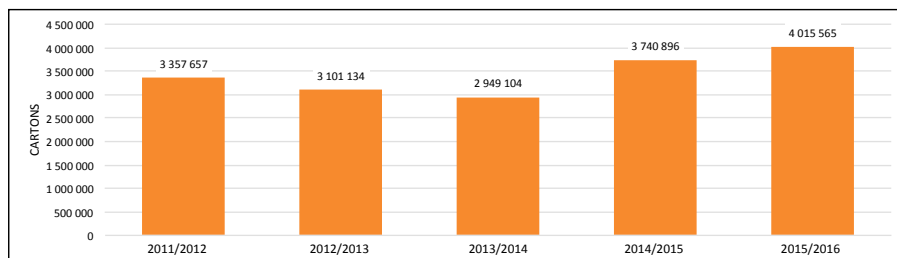
SOURCE: DAFF, 2016  
 \* 2.5 kg equivalent cartons

## PASSED FOR EXPORT PER WEEK: NECTARINES



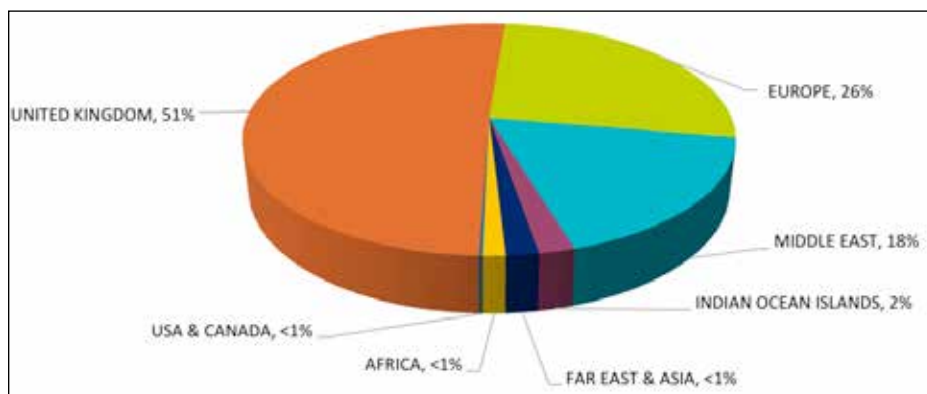
SOURCE: PPECB, 2016  
 \* 2.5 kg equivalent cartons

## NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2016  
 \* 2.5 kg equivalent cartons

## NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2016

## CARTONS PASSED FOR EXPORT PER CULTIVAR: NECTARINES

CULTIVAR	2012/2013	2013/2014	2014/2015	2015/2016	% CHANGE 15/16 VS 14/15
ALPINE	714 812	684 213	900 093	928 947	3%
AUGUST RED	472 220	523 309	563 556	699 273	24%
SUPER STAR®	44 626	62 263	122 238	131 518	8%
SUNBURST	46 182	76 471	82 418	106 223	29%
SUMMER BRIGHT	96 454	44 013	96 649	90 988	-6%
SEPTEMBER BRIGHT	62 724	83 093	70 930	74 205	5%
AUGUST BRIGHT	32 634	33 108	45 277	68 267	51%
REGAL PEARL	39 438	29 183	38 476	64 323	67%
ARCTIC STAR	41 282	30 083	73 962	59 794	-19%
FIRE PEARL	45 144	32 873	36 106	58 617	62%
MARGARET'S PRIDE	91 710	72 668	85 945	57 230	-33%
RUBY DIAMOND	50 790	29 750	71 722	57 152	-20%
FANTASIA	23 719	27 951	22 658	53 936	138%
N47-13(LUCIANA)	28 847	44 201	37 678	50 521	34%
CRIMSON GLO	56 764	53 393	69 436	49 655	-28%
SPRING BRIGHT	49 696	61 002	60 330	48 532	-20%
UNICO	51 972	41 556	37 924	44 801	18%
RUBY SWEET	49 602	27 320	56 438	42 639	-24%
SKYE	29 766	18 271	39 463	40 999	4%
FLAVELA (N2-36)	14 238	30 785	34 340	40 980	19%
MAY GLO	110 681	48 831	55 499	37 617	-32%
SUMMER FIRE	55 108	36 788	46 640	37 511	-20%
KAY DIAMOND	5 789	4 712	12 669	37 081	193%
RED JEWEL	51 682	47 353	34 371	33 893	-1%
DIAMOND BRIGHT	38 444	18 549	31 767	32 792	3%
NECTAGALA (REGAL'N™)	14 855	21 768	58 410	32 413	-45%
STARBORNE	63 383	42 291	73 772	32 238	-56%
FIRE SWEET	24 592	31 841	18 475	32 196	74%
BELLA ROSA	13 061	20 891	21 069	31 736	51%
NECTAREMAGIE (REGAL'N™)	7 317	16 316	20 467	30 590	49%
OTHER	673 600	654 260	822 118	908 896	11%
<b>TOTAL</b>	<b>3 101 134</b>	<b>2 949 104</b>	<b>3 740 896</b>	<b>4 015 565</b>	
<b>% CHANGE (YEAR-ON-YEAR)</b>		<b>-5%</b>	<b>27%</b>	<b>7%</b>	

SOURCE: PPECB, 2016

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

\* 2.5 Kg equivalent cartons

